



made a purchase, today's consumers want retailers to know their history.

Consumer Expectations

Whether they just engaged with a brand in some way or they actually

Brand Interactions

they've had with the brand. **6%** expect it only when they're shopping in a physical store.

When receiving assistance, consumers expect

agents to have access to the previous interactions

38% expect it only for online or phone interactions.

Meeting these expectations can improve sales:

24% expect it for all interactions.

Sales Impact

of consumers are more likely to make a purchase when an agent is knowledgeable of their previous interactions.

Purchase History Consumers expect agents to know their purchase history when they're receiving assistance.

28% expect it for all interactions.

34% expect it only for online or phone interactions.

9% expect it only when they're shopping in a physical store.

Sales Impact

Meeting these expectations can improve sales:

likely to make a purchase when an agent knows their purchase history. purchase history.

28%

Always

Self Service

Prior to contacting customer service, 70% of consumers try to resolve issues on their own at least most of the time. Frequency that consumers try self-service before contacting customer service:

42%

Most Of The Time

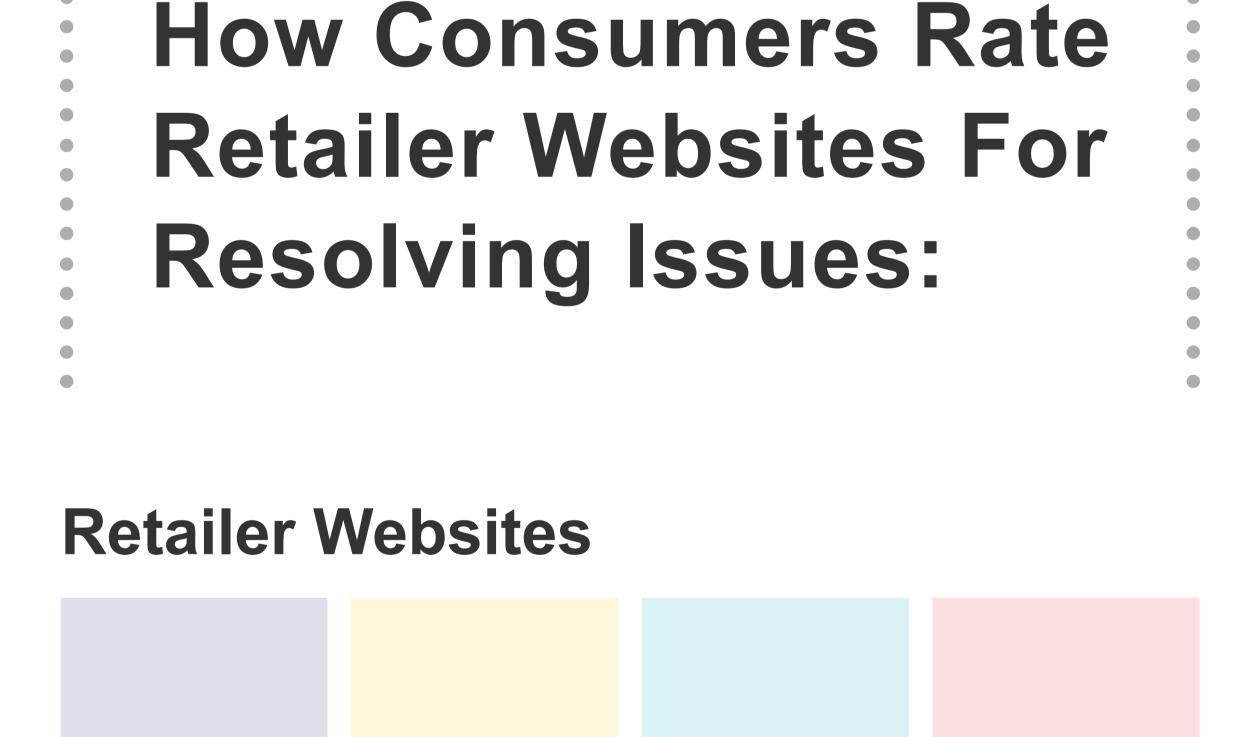
24%

Sometimes

5%

Never

of consumers are more



29% 28% 26% 17% Very Helpful **Mostly Helpful Somewhat Helpful** Not At All Helpful

Retailer Mobile Apps

Very Helpful Mostly Helpful Somewhat Helpful Not At All Helpful Third-Party Websites

34%

Somewhat Helpful

Not At All Helpful

47%

Billing Inquiry

Place An Order

40%

Mostly Helpful

Businesses who step up their self-service game by giving consumers the tools and information they need to resolve their own issues have an opportunity to gain market share.

Very Helpful

44%

Product Support

Website Technical

Assistance

Live Interactions While many try self-service options, there are several reasons that consumers prefer to interact with live agents. When asked when they prefer a live agent over an automated system here's what we found (note multiple selections allowed).

47%

File A Complaint

30%

Check Order

Status